

ANNXURE “A”
PROBATE LIST
DISCLOSURE STATEMENT
(Version 1 – 24 December 2019)

NOTE: Unless the Court otherwise orders, this Statement is to be completed (to the best of the knowledge, information and belief of the party) by each party to proceedings in which an application for a grant of probate or administration (or for revocation of a grant, coupled with a fresh grant) is contested.

1	Case Name: Case Number:
2	Full name of deceased:
3	Date of death of deceased:
4	Age of deceased at death:
5	Is the deceased alleged to have died intestate?:
6	Who would be entitled to the deceased’s estate under Chapter 4 of the <i>Succession Act</i> 2006 NSW if the deceased died intestate?:

<p>9 So far as known, identify the whereabouts of each original testamentary instrument of the deceased thus identified:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>10 Identify each testamentary instrument of the deceased propounded in these proceedings (and the party propounding same):</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>11 Has there been publication of notice of intention to apply for a grant of probate or administration (and, if so, by whom and when)?:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>12 Is there a dispute as to the validity of any testamentary instrument propounded?:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>

<p>25 Is the deceased known to have executed:</p> <p>(a) an Enduring Power of Attorney?</p> <p>(b) an Enduring Guardianship Appointment?</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>26 If so, provide details of each known Power of Attorney/Enduring Guardianship instrument:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>27 So far as known, identify each treating doctor of the deceased:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>28 Was the deceased resident at a nursing home at the time of death, within the last year of life, or within 12 months of execution of a testamentary instrument (and, if so, where)?:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>

<p>29 So far as known, identify each hospital at which the deceased was a patient during the last year of life or within 12 months of execution of a testamentary instrument:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>30 Were any of the known testamentary instruments of the deceased prepared by a solicitor (and, if so, by whom)?:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>
<p>31 So far as may be known, identify each person who may have an interest in the outcome of any application for a grant of probate or administration:</p>	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>

<p>32 Identify any caveat known to have been filed in respect of the estate of the deceased:</p>	<p>..... </p>
<p>33 Are there any (and, if so, what) other facts or circumstances bearing upon the Court's determination of these proceedings that are the subject of a disclosure?:</p>	<p>..... </p>

Date:

Certified as correct by (party/counsel/solicitor):

Name:

Signature:
