

SETTLEMENT CHECKLIST - PROBATE

This document must be completed in full where settlement of the proceedings has occurred and orders are being sought under the Act.

Please ensure that all original affidavits (not already filed) and the exhibits to any affidavit to be relied upon, and/or to which reference is made in this document, are delivered to the Associate of the Succession List Judge at the time that Consent Orders are delivered/handed up.

FORMAL MATTERS

Name of matter/Supreme Court file number:	
Date of commencement of the proceedings:	
Name of the deceased:	
Date of death of the deceased:	
Has the Disclosure Statement been completed?	Note: If yes, please only complete what follows as necessary
Each known testamentary instrument of the deceased (by date or other description):	
Have the original testamentary instruments (relevant to the orders sought) been delivered to the Court?	<input type="checkbox"/> Yes <input type="checkbox"/> No Date delivered if yes: _____
Value of estate:	\$
Any notional estate and, if so, its value:	\$
Relationship of Plaintiff to the deceased:	
Relationship of Defendant to the deceased:	
Beneficiaries named in Will and relationship to the deceased:	<ul style="list-style-type: none"> ▪ ▪ ▪ ▪ ▪ ▪ ▪ ▪ ▪ ▪

Has there been previously a grant of probate or administration of the estate of the deceased? (If so, identify the grant):	
Are there related proceedings?	
If there are family provision orders sought, has a Family Provision Settlement Checklist been completed:	

AFFIDAVITS

Affidavits relied upon by the Plaintiff:	
Affidavits relied upon by the Defendant:	
Are there any matters that should be brought to the attention of the Court?	

<p>DATED: _____</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; text-align: center; vertical-align: bottom;"> <u>Counsel/Solicitor for Plaintiff</u> <i>Print name</i> </td> <td style="width: 50%; text-align: center; vertical-align: bottom;"> <u>Counsel/Solicitor for Defendant</u> <i>Print name</i> </td> </tr> </table>		<u>Counsel/Solicitor for Plaintiff</u> <i>Print name</i>	<u>Counsel/Solicitor for Defendant</u> <i>Print name</i>
<u>Counsel/Solicitor for Plaintiff</u> <i>Print name</i>	<u>Counsel/Solicitor for Defendant</u> <i>Print name</i>		